

Nomor/Number : 055/MTI/CORSEC/EXT/IX/2021
Lampiran/Attachment : -

Jakarta, 27 September 2021

Kepada Yth :

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djohadikusumo, Jalan
Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat - DKI Jakarta 10710
- 2. Kepala Divisi Penilaian Perusahaan Grup 3
PT. Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl.Jend. Sudirman Kav 52-53
Jakarta Selatan 12190, Indonesia

**Perihal : Keterbukaan Informasi yang perlu
diketahui publik sehubungan
dengan adanya Persetujuan
Rencana Transaksi Akuisisi Saham
PT Indo Pratama Teleglobal**

**Subject : Public Disclosure of the Plan for
Approval of the Proposed
Transaction for the Acquisition of
Shares of PT Indo Pratama
Teleglobal**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi Atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Ketentuan Perjanjian Perwalianamanatan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA OB**"); Ketentuan Perjanjian Perwalianamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap I Tahun 2019 nomor 9 tanggal 1 April 2019 beserta perubahan-perubahannya ("**PWA SI**"); Perjanjian Perwalianamanatan Sukuk

*In order to comply with the regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA OB**"); Provisions of the Moratelindo Phase I Year 2019 Shelf Offering Sukuk Ijarah Trustee Agreement number 9 dated April 1, 2019 and its amendments ("**PWA SI**"), Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee*

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Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya (“**PWA SII**”); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya (“**PWA SIII**”); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 nomor 26 tanggal 16 April 2021 beserta perubahan-perubahannya (“**PWA SIV**”);

*Agreement number 46 dated 17 July 2020 and its amendments (“**PWA SI II**”), Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 30 dated September 18, 2020 and its amendments (“**PWA SI III**”), Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Trustee Agreement number 26 dated April 16, 2021 and its amendments (“**PWA SI IV**”)*

Dengan hormat,

Dear Sirs/Madam,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA OB, PWA SI, PWA SI II, PWA SI III dan PWA SI IV, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia (“**Perseroan**”) menyampaikan laporan informasi sebagai berikut :

*Based on the regulations of IDX IE, POJK 31, POJK 7, PWA OB, PWA SI, PWA SI II, PWA SI III and PWA SI IV, PT Mora Telematika Indonesia (“**the Company**”) submits the information as follows:*

Nama Perseroan/ <i>Company’s Name</i> :	: PT Mora Telematika Indonesia
Bidang Usaha/ <i>Line of Business</i>	: Jasa Telekomunikasi/ <i>Telecommunication Services</i>
Telepon/ <i>Telephone</i>	: 021 3199 8600
Faksimili/ <i>Faximile</i>	: 021 3142 882

1	Tanggal Kejadian <i>Date</i>	23 September 2021 September 23 rd , 2021
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Persetujuan Rencana Transaksi Akuisisi Saham PT Indo Pratama Teleglobal <i>Approval of the Proposed Transaction for the Acquisition of Shares of PT Indo Pratama Teleglobal</i>
3	Uraian Informasi <i>Information Description</i>	Bahwa pada tanggal 23 September 2021 telah ditandatangani dibawah tangan Keputusan Sirkuler Pemegang Saham Sebagai Pengganti Rapat Umum Pemegang Saham Perseroan, dengan ringkasan hasil keputusan menyetujui pelaksanaan rencana transaksi untuk : <i>On September 23rd, 2021, it has been signed under the Circular Decision of the Shareholders in Lieu of the General Meeting of Shareholders of the Company, with</i>

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		<p><i>a summary of the results of the decision approving the implementation of the transaction plan for:</i></p> <ol style="list-style-type: none"> 1. Membeli atau mengambilalih sebagian besar saham yang telah dikeluarkan oleh PT Indo Pratama Teleglobal (“PT IPT”) yaitu 145.730 (seratus empat puluh lima ribu tujuh ratus tiga puluh) lembar saham yang dimiliki PT Telekomunikasi Nusantara Sejahtera (“PT TNS”) di dalam PT IPT yang merupakan 65% (enam puluh lima persen) dari saham yang telah dikeluarkan dan disetor penuh dalam PT IPT, dengan total harga pembelian Rp18.216.250.000,- (delapan belas miliar dua ratus enam belas juta dua ratus lima puluh ribu Rupiah); <i>Purchased or acquired most of the shares issued by PT Indo Pratama Teleglobal (“PT IPT”), namely 145,730 (one hundred forty five thousand seven hundred thirty) shares owned by PT Telekomunikasi Nusantara Sejahtera (“PT TNS”) in in PT IPT which is 65% (sixty five percent) of the shares issued and fully paid in PT IPT, with a total purchase price of Rp. 18,216,250,000,- (eighteen billion two hundred sixteen million two hundred fifty thousand Rupiah);</i> 2. Mengambilalih dan menerima pengalihan hak atas uang muka modal saham yang telah disetorkan oleh PT TNS ke dalam PT IPT sebesar Rp39.300.000.000,- (tiga puluh sembilan miliar tiga ratus juta Rupiah). <i>Acquired and accepted the transfer of rights to the advance for share capital which has been deposited by PT TNS into PT IPT in the amount of Rp.39,300,000,000,- (thirty-nine billion three hundred million Rupiah).</i> <p>dengan tujuan untuk memberikan manfaat kepada Perseroan dan untuk kepentingan terbaik Perseroan. Untuk selanjutnya disebut “Persetujuan Rencana Transaksi” <i>with the aim of providing benefits to the Company and in the best interests of the Company. Hereinafter referred to as “Approval of the Proposed Transaction”</i></p>
4	Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan	Dampak hukum : Sebagai tindak lanjut dari Persetujuan Rencana Transaksi ini, Perseroan akan menandatangani

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	<p>operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p> <p><i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>perjanjian jual beli saham dengan PT TNS dimana untuk selanjutnya Perseroan akan memiliki aset berupa kepemilikan saham PT IPT sebesar 65%.</p> <p><i>Legal impact:</i> <i>As a follow-up to this Proposed Transaction Approval, the Company will sign a share purchase agreement with PT TNS whereby the Company will subsequently own assets in the form of a 65% share ownership of PT IPT.</i></p> <p>Dampak kegiatan operasional, kondisi keuangan dan kelangsungan usaha Perseoran :</p> <p>Meningkatnya ekspansi bisnis perusahaan dan berdampak positif pada kinerja dan kondisi keuangan perseoran.</p> <p><i>Impact of operational activities, financial condition and business continuity of the Company:</i> <i>Increasing the company's business expansion and having a positive impact on the company's performance and financial condition.</i></p>
5	<p>Keterangan Lain-Lain</p> <p>Others</p>	<p>1) PT IPT yang merupakan target akuisisi adalah suatu perseoran terbatas yang didirikan berdasarkan hukum Republik Indonesia, berdomisili di Jakarta Pusat, bergerak dibidang jasa telekomunikasi, khususnya Very Small Aperture Terminal (VSAT) dan transponder internet.</p> <p><i>PT IPT which is the target of acquisition is a limited liability company established under the laws of the Republic of Indonesia, domiciled in Central Jakarta, engaged in telecommunications services, particularly Very Small Aperture Terminal (VSAT) and internet transponders.</i></p> <p>2) Transaksi ini telah mendapatkan persetujuan dari seluruh kreditur Perseroan sebagaimana kewajiban Perseroan yang diamanatkan dalam perjanjian-perjanjian kredit/pembiayaan.</p> <p><i>This transaction has been approved by all creditors of the Company as required by the Company's obligations as mandated in the credit/financing agreements.</i></p>

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		<p>3) Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik dan Undang-undang nomor 40 tahun 2007 tentang Perseroan Terbatas.</p> <p><i>This Public Disclosure is disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies and Law number 40 of 2007 concerning Limited Liability Companies.</i></p>
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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Bapak Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Bapak Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Mr. Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and regarding financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami/*Sincerely Yours,*
PT Mora Telematika Indonesia

[signed]

Nama/Name : **Henry Rizard Rumopa**
Jabatan/Title : Sekretaris Perusahaan

Tembusan/CC :

1. PT Bank Mega Tbk selaku Wali Amanat Obligasi;
2. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah I, II, III dan IV; dan
3. Arsip

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